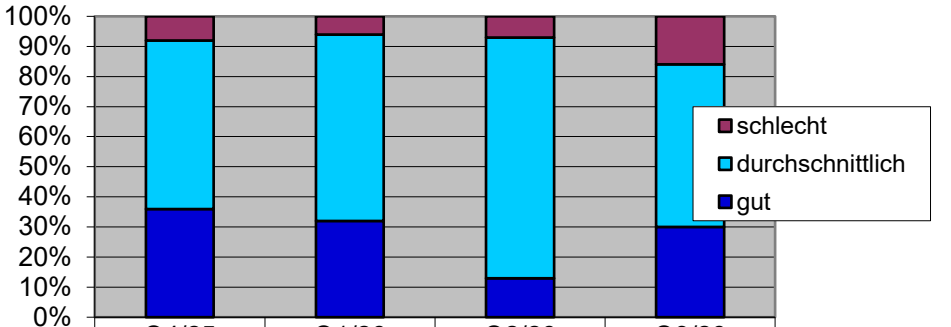
# KONJUNKTURUMFRAGE DER IV SALZBURG

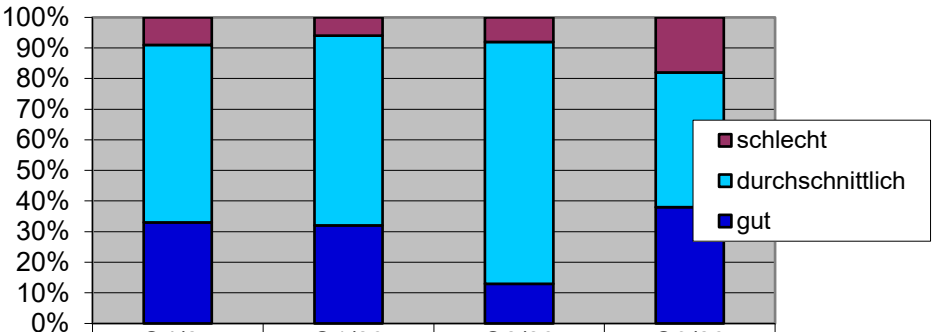
## 4. Quartal 2025 - 3. Quartal 2026

### Geschäftslage derzeit



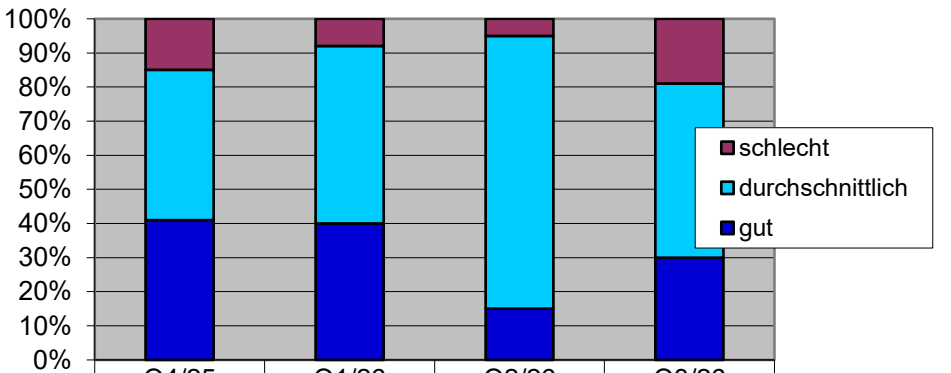

| | Q4/25 | Q1/26 | Q2/26 | Q3/26 |
|---|---|---|---|---|
| schlecht | 8% | 6% | 7% | 16% |
| durchschnittlich | 56% | 62% | 80% | 54% |
| gut | 36% | 32% | 13% | 30% |

### Auftragsbestand derzeit




| | Q4/25 | Q1/26 | Q2/26 | Q3/26 |
|---|---|---|---|---|
| schlecht | 9% | 6% | 8% | 18% |
| durchschnittlich | 58% | 62% | 79% | 44% |
| gut | 33% | 32% | 13% | 38% |

### Auslandsaufträge derzeit

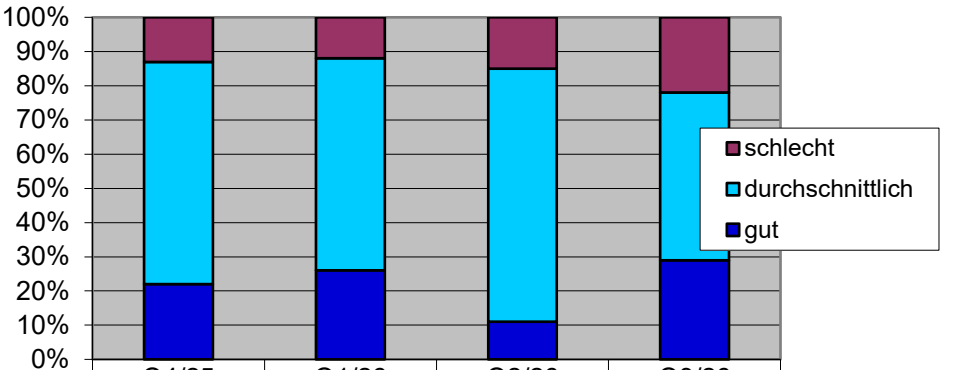



| | Q4/25 | Q1/26 | Q2/26 | Q3/26 |
|---|---|---|---|---|
| schlecht | 15% | 8% | 5% | 19% |
| durchschnittlich | 44% | 52% | 80% | 51% |
| gut | 41% | 40% | 15% | 30% |

# KONJUNKTURUMFRAGE DER IV SALZBURG

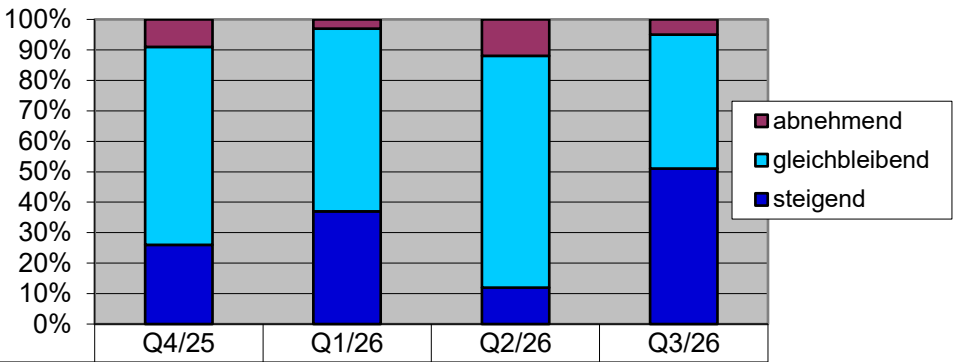
## 4. Quartal 2025 - 3. Quartal 2026

### Ertragssituation derzeit



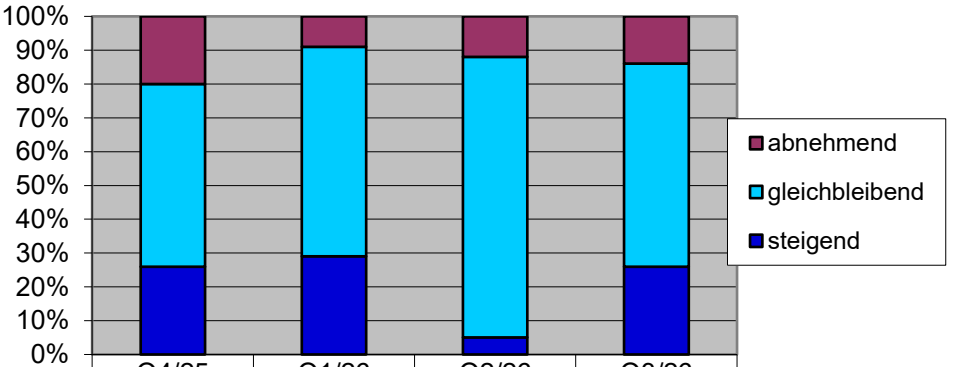

| | Q4/25 | Q1/26 | Q2/26 | Q3/26 |
|---|---|---|---|---|
| schlecht | 13% | 12% | 15% | 22% |
| durchschnittlich | 65% | 62% | 74% | 49% |
| gut | 22% | 26% | 11% | 29% |

### Auslastung Produktionskapazität in 3 Monaten




| | Q4/25 | Q1/26 | Q2/26 | Q3/26 |
|---|---|---|---|---|
| abnehmend | 9% | 3% | 12% | 5% |
| gleichbleibend | 65% | 60% | 76% | 44% |
| steigend | 26% | 37% | 12% | 51% |

### Beschäftigtenstand in 3 Monaten

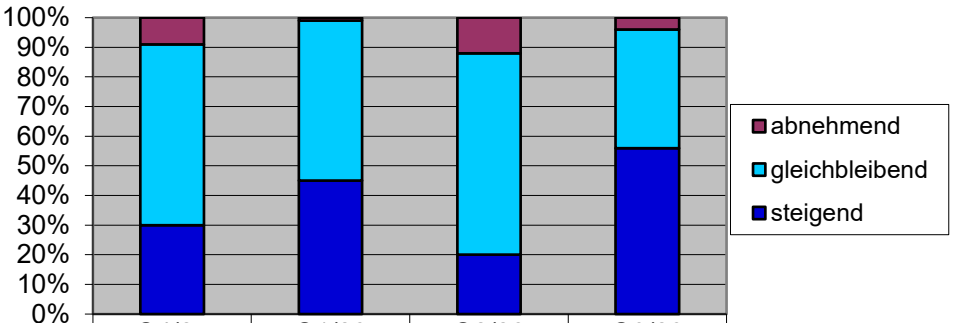



| | Q4/25 | Q1/26 | Q2/26 | Q3/26 |
|---|---|---|---|---|
| abnehmend | 20% | 9% | 12% | 14% |
| gleichbleibend | 54% | 62% | 83% | 60% |
| steigend | 26% | 29% | 5% | 26% |

# KONJUNKTURUMFRAGE DER IV SALZBURG

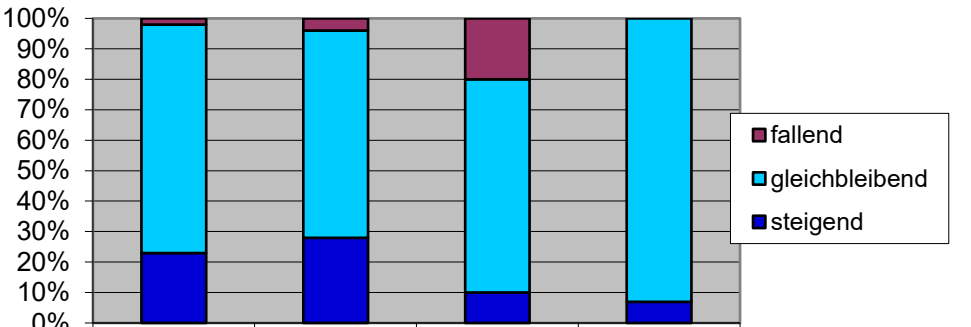
## 4. Quartal 2025 - 3. Quartal 2026

### Produktionstätigkeit in 3 Monaten



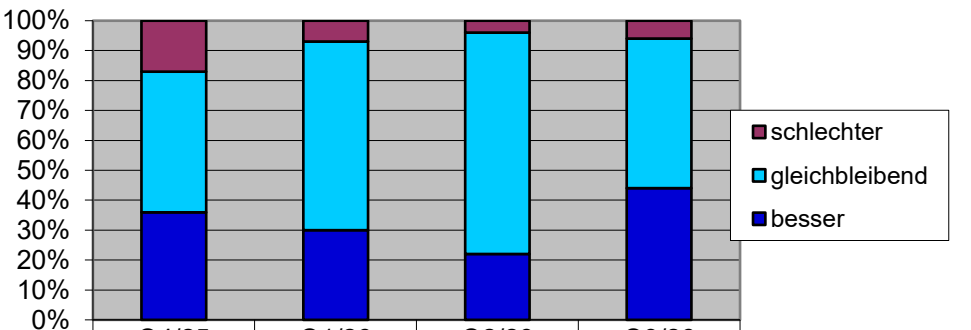

| | Q4/25 | Q1/26 | Q2/26 | Q3/26 |
|---|---|---|---|---|
| abnehmend | 9% | 1% | 12% | 4% |
| gleichbleibend | 61% | 54% | 68% | 40% |
| steigend | 30% | 45% | 20% | 56% |

### Verkaufspreise in 3 Monaten




| | Q4/25 | Q1/26 | Q2/26 | Q3/26 |
|---|---|---|---|---|
| fallend | 2% | 4% | 20% | 0% |
| gleichbleibend | 75% | 68% | 70% | 93% |
| steigend | 23% | 28% | 10% | 7% |

### Ertragssituation in 6 Monaten

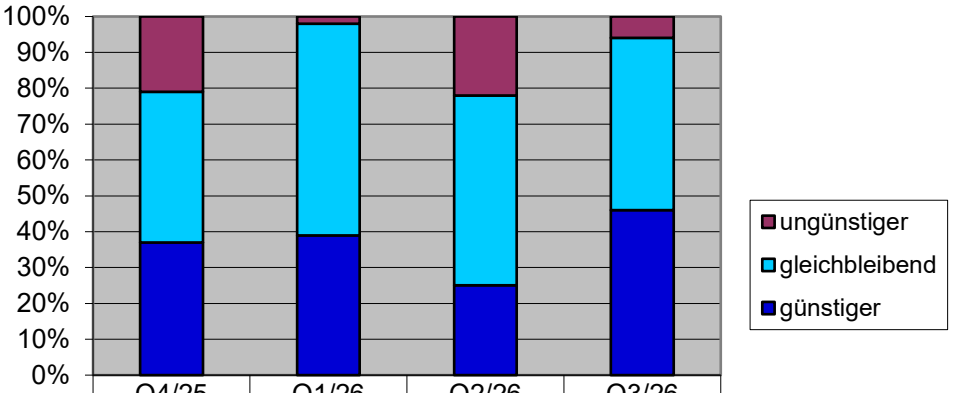



| | Q4/25 | Q1/26 | Q2/26 | Q3/26 |
|---|---|---|---|---|
| schlechter | 17% | 7% | 4% | 6% |
| gleichbleibend | 47% | 63% | 74% | 50% |
| besser | 36% | 30% | 22% | 44% |

# KONJUNKTURUMFRAGE DER IV SALZBURG

## 4. Quartal 2025 - 3. Quartal 2026

### Geschäftslage in 6 Monaten




| | Q4/25 | Q1/26 | Q2/26 | Q3/26 |
|---|---|---|---|---|
| ungünstiger | 21% | 2% | 22% | 6% |
| gleichbleibend | 42% | 59% | 53% | 48% |
| günstiger | 37% | 39% | 25% | 46% |